



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Lind, Ruth P., sole practitioner (for Petitioner Public Guardian)

(1) Fourteenth Account and Report of Successor Conservator and (2) Petition for Compensation to Conservator and Her attorney

Age: 63 years		PUBLIC GUARDIAN , Successor Conservator of the Person and Estate appointed 12/13/1996, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Page 1B is the <i>Petition for Fees to Court-Appointed Attorney</i> .
Cont. from		Account period: 3/1/2013 - 2/28/2014	Note: If the <i>Petition</i> is granted, Court will set a status hearing as follows:
	Aff.Sub.Wit.	Accounting - \$752,019.76	
✓	Verified	Beginning POH - \$718,577.80	• Monday, April 4, 2016 at 9:00 a.m. in Dept. 303 for filing of the next account.
	Inventory	Ending POH - \$700,196.28 (\$5,694.56 is cash)	
	PTC		Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.
	Not.Cred.	Conservator - \$2,017.40 (2.28 Deputy hours @ \$96/hr and 23.66 Staff hours @ \$76/hr)	
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.	Attorney - \$1,250.00 (per Local Rule 7.16)	
	Sp.Ntc.		
	Pers.Serv.	Bond fee - \$1,750.49 (OK)	
	Conf. Screen		
	Letters	Petitioner prays for an order:	
	Duties/Supp	1. Approving, allowing, and settling the Fourteenth Account;	
	Objections	2. Authorizing the Conservator and Attorney fees and commissions; and	
	Video Receipt	3. Finding that the Conservatee is able to complete an affidavit of voter registration and is entitled to vote.	
	CI Report		
✓	2620	Court Investigator Jennifer Daniel's Report was filed 5/29/2014.	Reviewed by: LEG
✓	Order		Reviewed on: 6/30/14
	Aff. Posting		Updates:
	Status Rpt		Recommendation:
	UCCJEA		File 1A - Olguin
	Citation		
	FTB Notice		

1A

Petition for Fees to Court-Appointed Attorney

Age: 63 years		<p>DAVID N. KNUDSON, Attorney court-appointed on 9/8/2009, and again on 6/27/2011, to represent the Conservatee, is Petitioner.</p> <p>PUBLIC GUARDIAN was appointed Successor Conservator of the Person and Estate on 12/13/1996.</p> <p>Petitioner states:</p> <ul style="list-style-type: none"> On 9/8/2009, he was first appointed by the Court to represent the Conservatee's interests in this proceeding; his appointment was terminated, and then he was re-appointed on 6/27/2011; since that time he has continued to act as attorney for the Conservatee; In his experience, the Conservatee appreciates having an attorney to represent her interests, to discuss her concerns with, to act as an advocate on her behalf as necessary, and to explain court procedures and things that may arise; He believes it is in Conservatee's best interest that she continue to have an attorney to represent her, and that it will be helpful in the ongoing administration of the Conservatorship; the cost of representation is not a burden on the Conservatorship Estate, and he is willing to remain in that role. <p>Petitioner requests:</p> <ul style="list-style-type: none"> The payment of fees from the Conservatorship Estate in connection with the representation of the Conservatee from the period of 2/27/2013 through 5/22/2014; That he be paid for 5.75 hours at rates of \$60.00 per hour for legal assistant, and \$275.00 to \$300.00 per hour for attorney, totaling \$1,268.25; and The reimbursement of \$870.00 for costs for filing the previous petition for fees (2013) and the instant petition for fees, for a total of \$2,138.25 for fees and costs. <p>Services are itemized by date and include meetings with Conservatee, review of court accountings, responding to Conservatee's concerns, contacting Deputy Public Guardian Gary Healy as appropriate concerning Conservatee's needs and wishes, draft of documents, and court appearances.</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from			
Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
Inventory			
PTC			
Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail W/			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
<input checked="" type="checkbox"/> Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: LEG
Reviewed on: 6/30/14
Updates:
Recommendation:
File 1B - Olguin

1) First Account and Report of Conservator and (2) Petition for Allowance of Fees to Attorney for Conservator

Age: 68		CHRISTINA TOLMAN , Conservator of the Person and Estate, is Petitioner. Account period: 11/01/12 – 12/31/13 Accounting - \$357,302.00 Beginning POH - \$299,241.00 Ending POH - \$233,034.00 Conservator - Not addressed Attorney - \$7,516.00 (per itemized statement for 25.4 hours @ \$265/hr. for a total of \$6,996.00 and costs in the amount of \$520.00; for work performed in establishing the conservatorship, preparation of the Inventory & Appraisal, preparation of the accounting) Petitioner prays for an Order: 1. Approving, allowing and settling the attached account and report of Conservator as filed; 2. Authorizing payment of attorney's fees; and 3. Ordering that the conservatee is not capable of completing an affidavit of voter registration and not entitled to vote. Court Investigator Jennifer Daniel filed a report on 10/22/13. Declaration of Catherine A. Amador regarding First Account and Report filed 05/16/14. The report states that the conservator stated that she would attempt to obtain copies of the billing statements from the Fairwinds, but has had trouble obtaining records in the past. She subsequently stated that she has left a message with the Fairwinds business office, but has not received a return call. The Conservator states that the charges that would be reflected on the billing statements include Conservatee's room and board, monthly charges for her hairdresser, and the occasional charge for a guest meal when Conservator would dine with her in the dining hall. Declarant further states that the First Account accurately reflects fees paid to the Fairwinds for these items.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 05/15/14 & 06/19/14</u> Minute Order from 05/15/14 states: Counsel advises the Court that the conservatee is very active and goes out a lot with her daughter. Counsel further advises that costs incurred during these outings are split between the two of them. Counsel is directed to submit a declaration setting forth this explanation. 1. There are numerous charges for restaurants, savemart and other department stores and a couple of charges for gas and allegiant air. It does not appear that the conservatee drives or owns a car and lives in a retirement home that may provide meals. The Court may require further information regarding these charges, these charges are in addition to monthly spending money disbursed to the conservatee averaging \$300/mo. 2. Need billing statements from the residential care facility where the conservatee resides (Fairwinds). Note: If the petition is granted a status hearing will be set as follows: • Friday, 05/14/15 at 9:00a.m. in Dept. 303 for the filing of the second account Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.
Cont. from 051514 , 070314			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Atty Boyett, Deborah K. (for Petitioner/Conservator David R. Springer)

Atty Walters, Jennifer L. (court appointed for the conservatee)

(1) First Report and (2) Petition of Conservator for Authority to Exclude Community Property from Conservatorship Estate, (3) for Authorization to Dispense with Account of Small Estate, and (4) to Dispense with Bond

Age: 71 years	DAVID R. SPRINGER , Spouse/Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	I & A - \$45,276.33	
<input type="checkbox"/> Aff.Sub.Wit.	Current bond: \$8,800.00	
<input checked="" type="checkbox"/> Verified	Petitioner states other than a one-half community interest in Petitioner's retirement income, the conservatee receives no monthly income of any kind. Neither the Petitioner nor conservatee are entitled to receive Social Security income or any other agency income. On average the conservatee's monthly income, calculated as ½ community property interest in the CalSTRS income, is slightly less than \$2,400.00. The Petitioner has not opened a separate conservatorship account with any financial institution. Rather at all times since the establishment of the conservatorship, Petitioner has continued to manage and control 100% of the monthly CalSTRS income as the couple's community property.	
Inventory		
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W/	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections	Since 8/21/13, the conservatee has been residing at Hacienda Rehabilitation and Health Care Center. The cost of the conservatee's residing at the facility is entirely paid by MediCal, with no share-of-cost paid by the conservatee to date.	
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order	Petitioner continues to reside in the couple's home. Since the conservatorship Petitioner has paid all of the conservatee's expenses from their community property funds.	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	Pursuant to Probate Code §3054(a), Petitioner seeks an order of this court excluding conservatee's one-half interest in the couple's community property assets from the conservatorship estate.	
Please see additional page		Reviewed by: KT Reviewed on: 6/30/14 Updates: Recommendation: File 3 - Springer

Petitioner further requests the Court dispense with further accountings as the conservatorship estate meets the requirements of Probate Code §2628 to dispense with accountings.

Petitioner also seeks and order dispensing with the bond pursuant to Probate Code §2323, which states, the court may dispense with the requirement of a bond if it appears likely that the estate will satisfy the conditions of Probate Code 2628.

Petitioner prays for an Order:

1. The Conservatee's one-half interest in the couple's community property assets, all of which are listed in the Final Inventory and Appraisal are excluded from the conservatorship estate;
2. The conservatorship estate is a small estate which satisfies all of the conditions of Probate Code §2628;
3. The conservator need not present an account;
4. The requirement of a conservatorship bond is dispensed with.

DOD: 10/5/13		TIMOTHY SATTERLEE and BRETT SATTERLEE , Administrators, are petitioners.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		Accounting is waived.	
<input type="checkbox"/>	Aff.Sub.Wit.	I &A - \$275,750.00	
<input checked="" type="checkbox"/>	Verified	POH - \$275,750.00	
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC	Administrators - waive	
<input checked="" type="checkbox"/>	Not.Cred.	Attorney - \$4,336.65 (less than statutory)	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	Costs - \$1,608.25 (filing fee, certified copies, probate referee, publication)	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	Distribution, pursuant to intestate succession, is to:	
	Conf. Screen	Timothy Satterlee - ½ interest in real property, ½ interest in 2008 Mazda and ½ interest 1976 Deckboat.	
<input checked="" type="checkbox"/>	Letters	Brett Satterlee - ½ interest in real property, ½ interest in 2008 Mazda and ½ interest 1976 Deckboat.	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 6/30/14
			Updates:
			Recommendation: SUBMITTED
			File 4 - Satterlee

Atty Boyett, Deborah K., of Walter & Wilhelm Law Group (Petitioner, Court-appointed Attorney for Conservatee)

Petition for Order Fixing and Allowing Court-Appointed Attorneys' Fees

Age: 81 years		<p>DEBORAH K. BOYETT, Attorney court-appointed on 2/19/2014 to represent the Conservatee, is Petitioner.</p> <p>DAVID N. WASHINGTON, Jr., son, was appointed Conservator of the Person and Estate on 5/2/2014.</p> <p>Petitioner requests:</p> <ul style="list-style-type: none"> The payment of fees from the Conservatorship estate in connection with the representation of the Conservatee for David Washington Jr.'s petition to appoint a conservator from the period of 2/10/2014 through the present; That she be paid for 8.5 hours, including 2.0 hours of anticipated time for appearance at Court on 7/3/2014 in connection with this Petition, at \$250.00 per hour for a total of \$2,625.00; and The reimbursement of \$523.09 for costs for the filing fee for the instant petition for fees and for travel to and from Conservatee's residence in Coalinga (157.30 miles @ \$.056 per mile IRS rate), for a total of \$3,148.09 for fees and costs. <p>Services are itemized by date and include review and draft of documents, review of court investigation reports, travel to and from Coalinga for visits with client, and court appearances at multiple hearings.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: LEG</p> <p>Reviewed on: 6/30/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 - Baker</p>		

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 17 years		<p>THERE IS NO TEMPORARY. No temporary was requested.</p> <p>DAVID McFADDEN and EULALIA McFADDEN, parents, are petitioners and request appointment as conservator of the person with medical consent powers.</p> <p>Declaration of Barbara W. Stewart, M.D.</p> <p>Petitioner states the proposed conservatee has autism, spina bifida and is wheelchair bound. He requires assistance with bathing, dressing and eating.</p> <p>Court Investigator Julie Negrete's Report filed on 6/5/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 6/12/14 as of 6/30/14 the following issue remains:</p> <ol style="list-style-type: none"> 1. Proof of service of the Notice of Hearing for the 6/12/14 is incomplete (there has been no additional notice of hearing filed for this hearing). <ol style="list-style-type: none"> a. It does not include the date the Notice of Hearing was mailed b. The signature of the person serving the document was not dated. c. The business address of the person serving the document was not included. <p>Need Amended Notice of Hearing.</p> <p>Note to Judge: Notice requirement for this petition is 30 days because of the service to CVRC.</p>	
Cont. from 061214				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input checked="" type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: KT</p> <p>Reviewed on: 6/30/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 - McFadden</p>				

DOD: 06/20/2013	WILLIAM CROMBIE , son, is petitioner.		NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD		
	No other proceedings		1. Need Attachment 14.
Cont. from	I & A – \$73,100.00		
<input type="checkbox"/> Aff.Sub.Wit.			2. Decedent' will devises on half interest to Lonnie Crombie however petitioner is William Crombie. Need clarification that William Crombie and Lonnie Crombie are the same person.
<input checked="" type="checkbox"/> Verified			
<input checked="" type="checkbox"/> Inventory			Will dated: 08/07/2001 devises one half interest in the home to Lonnie Crombie.
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			Petitioner requests Court determination that decedent's ½ interest in real property located at 13143 S. Marsh, Caruthers Ca. pass to William Crombie pursuant to decedent's will.
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			Reviewed by: LV
<input type="checkbox"/> Status Rpt			Reviewed on: 06/30/2014
<input type="checkbox"/> UCCJEA			Updates:
<input type="checkbox"/> Citation			Recommendation:
<input type="checkbox"/> FTB Notice			File 7 - Crombie

Atty Kruthers, Heather H (for Public Guardian – Petitioner)

Atty Knudson, David N. (Court Appointed for Conservatee)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820,
1821, 2680-2682)

Age: 39		<p align="center"><u>NO TEMPORARY REQUESTED</u></p> <p>PUBLIC GUARDIAN, is petitioner and requests appointment as Conservator of the Person with medical consent and dementia powers, to administer dementia medications and placement in a secured perimeter facility.</p> <p>Declaration of Paul J. Makovitz, Ph.D., M.D. filed 05/22/2014 supports requests for medical consent and dementia powers, to administer dementia medications and placement in a secured perimeter facility.</p> <p>Voting Rights Affected</p> <p>Petitioner states: the proposed conservatee is 39 years old, her medical records indicate she may have down syndrome as well as a severe learning disability. She has been receiving mental health services from the County of Fresno Department of Behavioral Health off and on since 2001. Ms. Hernandez is a former LPS conservatee who was released from conservatorship earlier this year this year. She walked away from her placement in October 2013 and was not located, was dismissed from the LPS conservatorship. Ms. Hernandez was hospitalized in February when she was found in an abandoned building where she claims to have lived for a month. The proposed conservatee lacks the capability to care for herself and there are no other family or friends willing or able to care for her.</p> <p>Court Investigator Charlotte Bien's report filed 06/11/2014.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator Advised Rights on 06/05/2014.</p> <p>Voting Rights Affected Need Minute Order.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: LV</p> <p>Reviewed on: 06/30/2014</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 - Hernandez</p>		

DOD: 10/15/2012	LORETTA CRATER , daughter is petitioner and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS:
		1. Need Confidential Supplement to Duties & Liabilities of Personal Representative, Judicial Council form DE-147S.
Cont. from	Sole heir waives bond	
<input type="checkbox"/> Aff.Sub.Wit.	Full IAEA – o.k.	
<input checked="" type="checkbox"/> Verified	Decedent died intestate	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Residence: Fresno	
<input type="checkbox"/> Not.Cred.	Publication: The Business Journal	
<input checked="" type="checkbox"/> Notice of Hrg	<u>Estimated value of the Estate:</u>	<u>Note: If the petition is granted status hearings will be set as follows:</u>
<input checked="" type="checkbox"/> Aff.Mail	Real property - \$250,000.00	
<input checked="" type="checkbox"/> Aff.Pub.	Probate Referee: Rick Smith	<ul style="list-style-type: none"> • Friday, xxxx at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, xxxx at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		Reviewed by: LV
<input type="checkbox"/> UCCJEA		Reviewed on: 06/30/2014
<input type="checkbox"/> Citation		Updates:
<input type="checkbox"/> FTB Notice		Recommendation:
		File 10 - Crater

Status Hearing Re: Filing of the Proof of Bond

	On 5/22/14 the court accepted the resignations of ERIKA EAGERTON and OSAMU EAGERTON as Trustees of the EAGERTON FAMILY TRUST dated NOVEMBER 26, 1990 and appointed BRUCE BICKEL as successor Trustee to serve with bond.	NEEDS/PROBLEMS/COMMENTS: 1. The petition did not include the value of the trust estate therefore it is unclear the amount of bond that will be required pursuant to the Probate Code. Need verified declaration stating the value of the trust estate. 2. Once the value of the trust estate is established need bond. If the items above are not filed prior to the hearing then a current written status report will need to be filed pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from	Minute order dated 5/12/14 states "[b]ond to be posted as required by the Probate Code."	
Aff.Sub.Wit.	This status hearing was set for the filing of the bond.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		Reviewed on: 6/30/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 11 - Eagerton

Makayla age 16	MONICA SANCHEZ , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Gabrielle age: 14	MARCO SANCHEZ and RENEE SANCHEZ , maternal uncle and aunt, were appointed guardians on 10/12/10.	
Cont. from	Father (Makayla): ANDREW CHAVEZ – consents and waives notice.	
<input type="checkbox"/> Aff.Sub.Wit.	Father (Gabrielle): MANUEL ESPINOZA – consents and waived notice.	
<input checked="" type="checkbox"/> Verified	Paternal grandfather: Deceased.	
<input type="checkbox"/> Inventory	Paternal grandmother (Gabrielle): Eva Diaz – consents and waives notice.	
<input type="checkbox"/> PTC	Maternal grandfather: Carlos Sanchez – consents and waives notice.	
<input type="checkbox"/> Not.Cred.	Maternal grandmother: Deceased.	
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner states that the minors feel more like nannies and housekeepers than children.	
<input checked="" type="checkbox"/> Aff.Mail	They are forced to provide meals, cleaning, laundry services and childcare for the guardian's two minor children ages four and seven months. Gabrielle, age 13, is currently being home schooled. Petitioner believes that she was placed on home schooling so that she could provide childcare for their children while the parent's worked. Petitioner states she is now a fit and proper parent.	
<input type="checkbox"/> Aff.Pub.	Court Investigator Jennifer Young's Report filed on 6/27/14.	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Reviewed by: KT
Reviewed on: 6/30/14
Updates:
Recommendation:
File 12 – Sanchez & Espinoza

	TERI LYN JACKSON was appointed Guardian of the Estate on 10-12-10 with funds to be placed into blocked accounts. Letters issued on 10-12-10.	NEEDS/PROBLEMS/COMMENTS:
		<u>Continued from 4-17-14, 5-22-14</u>
Cont from 041714, 052214	The First Account was settled on 2-2-12 and the Court set status hearing for the filing of the Second Account for 4-17-14.	<u>Minute Order 4-17-14:</u> No appearances. The Court will consider eliminating this accounting as well as any subsequent accountings so long as proof of the blocked account is provided. Matter continued to 5-22-14. The Court orders Teri Lyn Jackson to be present on 5-22-14.
Aff.Sub.Wit.		A copy of the minute order was mailed to Ms. Jackson on 4-17-14.
Verified		
Inventory		<u>Minute Order 5-22-14:</u> No appearances. The Court sets the matter for an Order to Show Cause on 7/3/14 regarding Teri Jackson's failure to appear and imposition of sanctions in the amount of \$500.00. Teri Jackson is order to be personally present on 7/3/14. The Court will entertain a request for no further accountings once the second account is filed. Continued to 7/3/14 @ 9:00 a.m. Dept. 303. Set on 7/3/14 @ 9:00 a.m. Dept. 303 for: Order to Show Cause Re: Failure to Appear; Imposition of Sanctions in the Amount of \$500.00
PTC		
Not.Cred.		The minute order and Order to Show Cause were mailed to Ms. Jackson on 5-22-14.
Notice of Hrg		(Examiner's Note: The Receipts for the four Blocked Accounts were filed on 12-27-10.)
Aff.Mail		<u>Note:</u> The Guardian was previously represented by Attorney Erin Childs; however, the attorney was relieved as counsel pursuant to order field 6-20-12, and the Guardian is now self-represented.
Aff.Pub.		1. The Second Account Current is now due. Need Second Account.
Sp.Ntc.		Reviewed by: skc
Pers.Serv.		Reviewed on: 6-30-14
Conf. Screen		Updates:
Letters		Recommendation:
Duties/Supp		File 13A – Pelley
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Order to Show Cause Re: Failure to Appear; Imposition of Sanctions in the Amount of \$500.00

	TERI LYN JACKSON was appointed Guardian of the Estate on 10-12-10 with funds to be placed into blocked accounts. Letters issued on 10-12-10.	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit.	The First Account was settled on 2-2-12 and the Court set status hearing for the filing of the Second Account for 4-17-14.	
Verified		
Inventory		
PTC		
Not.Cred.	There were no appearances on 4-17-14 and the matter was continued to 5-22-14.	
Notice of Hrg		
Aff.Mail	There were no appearances on 5-22-14 and the matter was continued to 7-3-14.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	The Court also set this Order to Show Cause re Failure to Appear and Imposition of Sanctions for 7-3-14.	
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 6-30-14
		Updates:
		Recommendation:
		File 13B - Pelley

DOD: 5/25/2013 Cont. from 043014 <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 10%;"></td><td style="width: 80%;">Aff.Sub.Wit.</td><td style="width: 10%;"></td></tr> <tr><td style="text-align: center;">✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Notice of Hrg</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Aff.Mail</td><td style="text-align: center;">W/</td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td></td><td>Pers.Serv.</td><td></td></tr> <tr><td></td><td>Conf. Screen</td><td></td></tr> <tr><td></td><td>Letters</td><td></td></tr> <tr><td></td><td>Duties/Supp</td><td></td></tr> <tr><td></td><td>Objections</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td></td><td>CI Report</td><td></td></tr> <tr><td></td><td>9202</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Order</td><td></td></tr> <tr><td></td><td>Aff. Posting</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td></td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notice</td><td></td></tr> </table>		Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.		✓	Notice of Hrg		✓	Aff.Mail	W/		Aff.Pub.			Sp.Ntc.			Pers.Serv.			Conf. Screen			Letters			Duties/Supp			Objections			Video Receipt			CI Report			9202		✓	Order			Aff. Posting			Status Rpt			UCCJEA			Citation			FTB Notice		<p>BAXTER K. RICHARSON and STEPHANIE D. RICHARDSON are petitioners.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Will dated 9/29/1994 – devises the residue to petitioners.</p> <p>I & A - \$60,000.00</p> <p>Petitioners request Court confirmation that Decedent's 100% interest in real property located at 1242 E. Alhambra in Fresno pass to them pursuant to Decedent's will.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. It appears that the original will has not been deposited as required by Probate Code §8200. Note: A Will was deposited however it has been determined to be a copy and not the original and will be returned to the attorney.</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 20px;"> <tr><td>Reviewed by: KT</td></tr> <tr><td>Reviewed on: 6/30/14</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 12 – Welch</td></tr> </table>	Reviewed by: KT	Reviewed on: 6/30/14	Updates:	Recommendation:	File 12 – Welch
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15 Bessie Medina Hernandez (Det Succ)

Case No. 14CEPR00336

Atty Hernandez, Richard (Pro Per Petitioner)

Atty Martin, Viola (Pro Per Petitioner)

Atty Abdulla, Joann (Pro Per Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 1-10-14	RICHARD HERNANDEZ , son, VIOLA MARTIN , daughter, and JOANN ABDULLA , daughter, are Petitioners.	NEEDS/PROBLEMS/COMMENTS: Continued from 5-22-14 All issues previously noted have been cured.
Cont from 052214	40 days since DOD	
<input type="checkbox"/> Aff.Sub.Wit.	I&A: \$65,600.00	
<input checked="" type="checkbox"/> Verified	(real and personal property)	
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Decedent died intestate	
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	Petitioners request Court determination that the decedent's 100% fee simple interest in real property and personal property passes to Petitioners in undivided 1/3 interests.	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		Reviewed by: skc
<input type="checkbox"/> Status Rpt		Reviewed on: 6-30-14
<input type="checkbox"/> UCCJEA		Updates:
<input type="checkbox"/> Citation		Recommendation: SUBMITTED
<input type="checkbox"/> FTB Notice		File 15 - Hernandez